

# LETTER OF INTENT

## FOR A FUTURE (ESTATE) GIFT

As evidence of my/our desire to provide a legacy of support to Lancaster County, I/we hereby inform Lancaster County Community Foundation ("Foundation") that I/we have made a provision for a gift to the Foundation in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

**Name**  **Second Name (if joint gift)**

**Address**  **City**  **State**  **Zip**

**Phone** (  ) **Email**

It is my/our intent to leave a legacy to the Foundation through my/our:

- Will**
 **Retirement Plan Assets**
 **Life Insurance Policy**  
 **Living Trust**
 **Charitable Remainder Trust\***
 **Other** \_\_\_\_\_

I/we wish to inform the Foundation for long-term planning purposes only, that as of this date, the estimated value of my/our gift is: \$\_\_\_\_\_.\*\* (If your gift is a percentage of your estate, please indicate the estimated present value of that percentage.) I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. The Foundation kindly requests notification any time you make changes or adjustments to your gift.

This gift will create the following fund type(s) and/ or add to the existing following fund type(s) as further defined by my/our estate plans:

- I Love Lancaster Fund**  
 **Pre-existing Fund** \_\_\_\_\_  
 **Designated Fund to support a specific Non-Profit Organization(s)**

Name of Organization(s) \_\_\_\_\_

- Field of Interest Fund(s):**
- |   |  |   |
|---|--|---|
| <input type="checkbox"/> <b>Animal Advocacy</b>                 | <input type="checkbox"/> <b>Food, Agriculture, &amp; Nutrition</b> | <input type="checkbox"/> <b>Refugee</b>           |
| <input type="checkbox"/> <b>Arts, Culture, &amp; Humanities</b> | <input type="checkbox"/> <b>Housing</b>                            | <input type="checkbox"/> <b>Senior Living</b>     |
| <input type="checkbox"/> <b>Education</b>                       | <input type="checkbox"/> <b>Historic Preservation</b>              | <input type="checkbox"/> <b>Social Enterprise</b> |
| <input type="checkbox"/> <b>Environment</b>                     | <input type="checkbox"/> <b>Human Relations</b>                    | <input type="checkbox"/> <b>Other</b> _____       |

- Scholarship Fund:**
- Describe who the fund should support \_\_\_\_\_

Please choose one of the following:

Feel free to publish my/our name(s) on your donor list as a motivation for others to leave a future gift to benefit Lancaster County. I/we wish my/our names(s) to appear as:

\_\_\_\_\_

Do not publish my/our names. This is an anonymous gift to be shared only in the event of my/our death.

**Additional Instructions:**

**If changed circumstances should at some future time make it impossible or impractical to carry out exactly the above purpose in the above manner, then Lancaster County Community Foundation Board of Directors may change the purpose and manner as near as is practical to the original intent.**

**Donor(s) Signature(s)**

**Date**

*\* If your CRT beneficiary designation is irrevocable, please enclose a copy of the trust.*

*\*\* We hope that you will share the approximate amount of your gift with us so that the program will know of your generosity and be able to recognize you appropriately. It is also helpful for us to have on file any supporting documentation which you may be able to share with us. Please attach if possible.*