

# GIFTS OF SECURITIES



## DONOR INFO

Name

Address

City

State

ZIP

Email

Phone Number

## GIFT AMOUNT

Total Amount of Gift \$

## SOURCE OF GIFT

My IRA, held at:

*Financial Institution Name*

Stock Gift, held at:

*Financial Institution Name*

## GIFT DESIGNATION

I want my gift to benefit this organization:

*Organization Name*

I want this gift to go immediately to the organization

I want this gift to go to their endowment **held at the Lancaster County Community Foundation**

## GIFT DELIVERY

For checks from your IRA send to:

Lancaster County Community Foundation  
24 W King Street, Suite 201  
Lancaster, PA 17603

Checks made payable to  
Lancaster County Community Foundation

For gifts of stock and other securities, submit this form to:

The Finance Department at [finance@lancfound.org](mailto:finance@lancfound.org) with copy to the organization receiving the gift.

Stock transfer instructions will be sent to you after the Foundation's Finance Department receives the form.

## TERMS

Donors will receive a tax acknowledgment on the date that their gift was received by the Foundation. Any questions should be directed to [finance@lancfound.org](mailto:finance@lancfound.org), or by calling (717) 397-1629 and asking for the Finance Department.

Signature

Date