

# 2023 Partnership Fund Information Sheet

#### Grants range from \$10,000 - \$20,000

\$40,000 available in total

#### **Grant Description**

The Partnership Program supports the intentional and formal steps of bringing together multiple community benefit organizations through a merger.

### **Eligibility Summary**

Eligible applying organizations must meet the following requirements:

- Serve Lancaster County\* residents without discrimination.
- Current 501(c)(3)\*\* designation from the IRS.
- Registered with the Pennsylvania Bureau of Charitable Organizations unless otherwise exempt per the Institutions of Purely Public Charity Act.
- Complete IRS Form 990 annually.
- Annual audit or a financial review by an independent CPA is within the last 12 months.
- In good standing with all existing awards and contracts with the Lancaster County Community Foundation.
- Provide organizational Non-Discrimination Policy meeting all federal requirements as it applies to your type of organization (FAQs).
- Be aware of the Community Foundation's Anti-Hate policy.

<sup>\*</sup>The John J. Snyder Fund also serves Cumberland County, building must be owned by the CBO \*\*The Clean Water Fund also grants to municipalities

#### **Application Process**

- Complete Letter of Intent (LOI) in the grant portal at Lancfound.org/grants. The LOI
  provides basic organizational information, and a brief description of your project
  concept. Please note the LOI will ask for a Memorandum of Understanding outlining
  intent to merge at the board level.
- 2. After LOI is approved, we will provide full access to the grant application through the same portal.
- 3. Complete the full application by the final deadline.
- 4. Draft applications are eligible for staff review and feedback before final submission.

#### **Grant Timeline**

- Application opens: 3/10/2023
- Draft applications due for staff feedback (optional): Min. 4 weeks before final submission
- LOI Deadline: Rolling deadline, no later than 11/23/2023
- Final applications due: Rolling deadline, no later than 12/1/2023.
- Award notifications: 4-6 weeks after submission.
- Grant funding period: One year after award date.
- Completion Report due: One month after end of grant funding period.

#### **Application questions**

- Partners Who are the partners and what are their missions? (1,500 characters)
- Equity and Inclusion Describe your organizational or project-level intentions to create
  practices of JEDI (justice, equity, diversity, and inclusion) to advance opportunities and
  minimize harm to individuals and/or communities. If applicable, how does this project
  address issues identified in Lancaster's Equity Profile? (2,000 characters)
- Goals and Achievements What are your goals and how will you evaluate your achievements? (2,000 characters)
- Status Where are you currently in the process of merging? (1,500 characters)
- Implementation What are the implementation steps and timeline to put the merger in place? (2,000 characters)

- Spending How will the grant dollars be utilized? (1,500 characters)
- Other Is there anything else you would like to share about your project? (1,000 characters)

## **Community Foundation staff contact:**

**Dave Koser**, Director of Programs dkoser@lancfound.org

